



NEW YORK SKI EDUCATIONAL FOUNDATION

PLANNED GIVING

LEAVE A LASTING LEGACY

BENEFITS

- You leave a **lasting** legacy to be remembered.
- You lessen the burden of taxes on your **family**.
- You receive **immediate** tax benefits.
- You may receive estate tax **savings**.
- You can **change** or **modify** your gift at any time.
- You can **designate** your gift for a general or specific purpose so you have the peace of mind knowing that your gift will be used as intended.
- Your gifts are **exempt** from federal estate taxes.
- You leave your legacy with an organization you are passionate about like **NYSEF**.

HOW

A planned gift is one of the **easiest** gifts to make. With the help of an Advisor, you can include language in your will or trust specifying a gift be made to **family, friends** or **NYSEF** as part of your estate plan.

OPTIONS

Gifts of Cash

You will receive a charitable tax deduction that will provide you with savings.

Gifts of Stocks and Bonds

By making a gift of your appreciated securities, you can avoid paying capital gains tax that would otherwise be due if you sold.

Gifts of Retirement Assets

A gift of your retirement assets, such as a gift from your IRA, 401k, 403b, or pension.

Gifts of Insurance

If your life insurance policy is no longer needed or will no longer benefit your survivors.

Gifts of Real Estate

If you own appreciated property, you can avoid paying capital gains tax by making a gift to NYSEF. You can gift a percentage or remainder of your estate.

TYPES

Specific. Specific asset such as real estate, **skis**, other property, or a gift for a specific **dollar** amount.

Percentage. Specific percentage of your overall estate to **NYSEF**.

Residual. Made from the **balance** of an estate after the will or trust has been given out.

Contingent. Made to **NYSEF** only if the purpose of the primary gift cannot be met.

MAKE YOUR GIFT TO NYSEF AND HAVE A DIRECT IMPACT ON THE FUTURE OF SNOW SPORTS.